



GET PRESENTATION



**GREEN ENERGY
TECHNOLOGY**

Exploring Solar's Potential.

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Overview

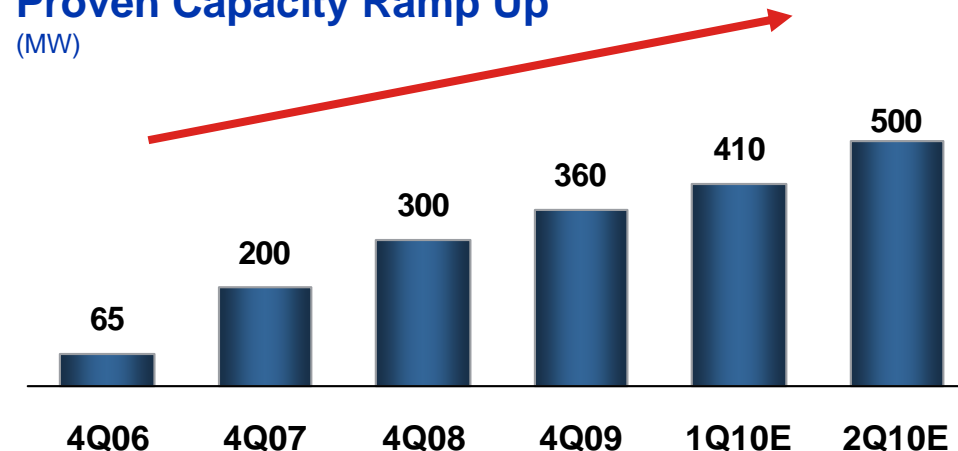
GET is the largest multicrystalline solar wafer manufacturer in Taiwan.

Overview

- Products include solar wafers, ingots, bricks and thin film modules
- R&D focused with high quality products and low cost
- Greater China manufacturing base
- Strong support and cross-sell opportunities from Tatung Group
- Blue-chip customers globally

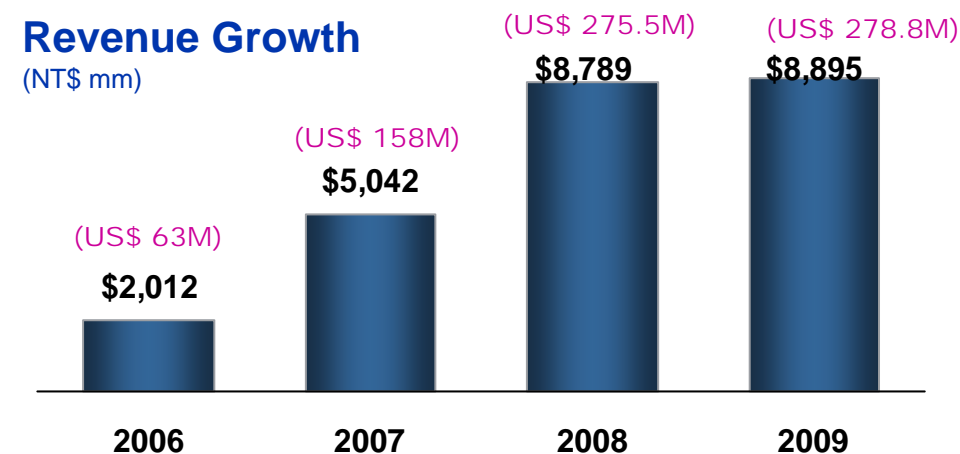
Proven Capacity Ramp Up

(MW)



Revenue Growth

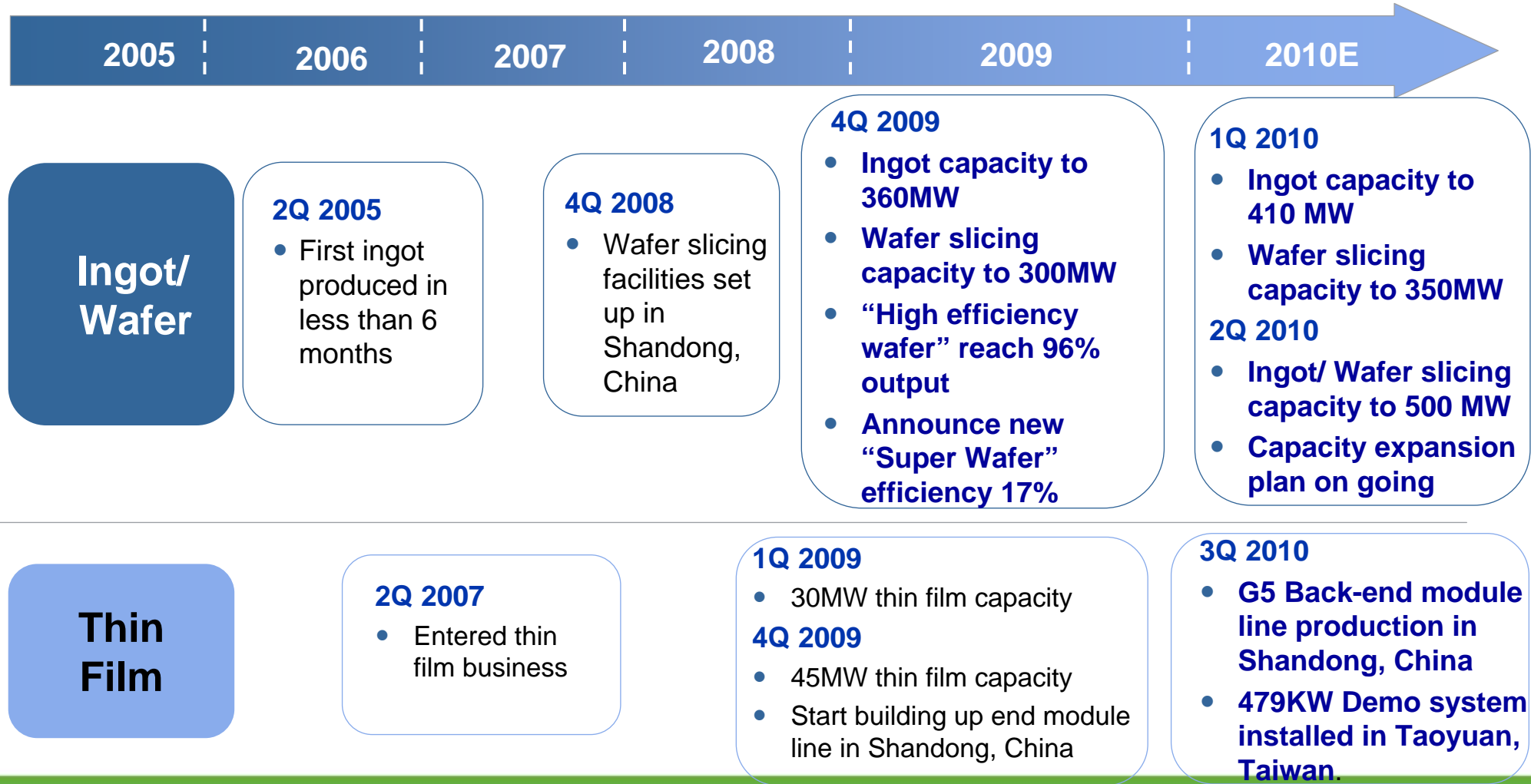
(NT\$ mm)



Note: US\$1=NT\$ 31.9

Our Development and Key Milestones

Since 2004, we have rapidly expanded our business in ingot/wafer and thin film.



Key Strengths Highlights

1

Well Positioned in the Solar Value Chain

2

Proprietary Technology Leading to Cost Advantages

3

Unique Position to Capture Growth in Thin Film Market

4

Strong Support from Tatung Group

5

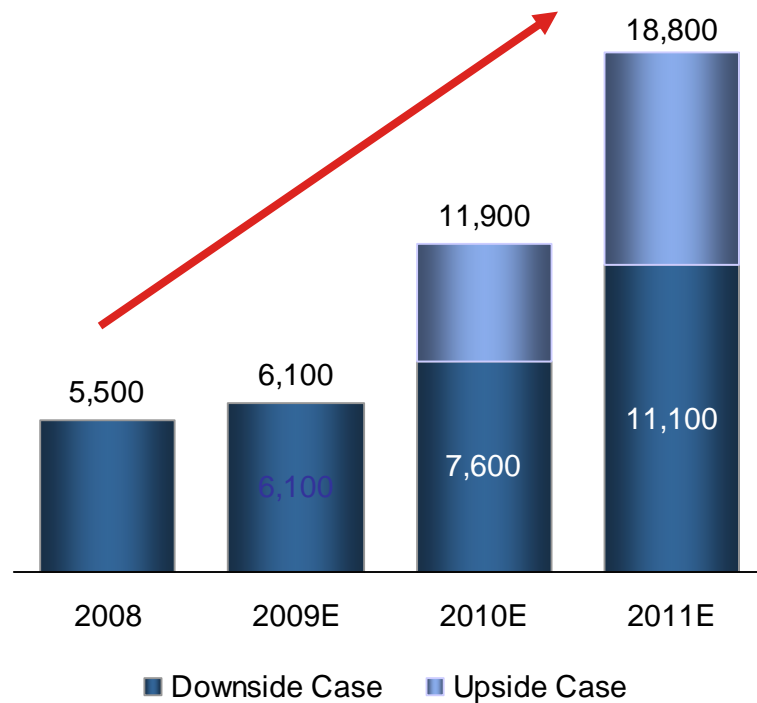
Strong Customer & Supplier Relationships

1 Well Positioned in the Solar Value Chain

Solar energy has high growth potential. GET is in attractive segments.

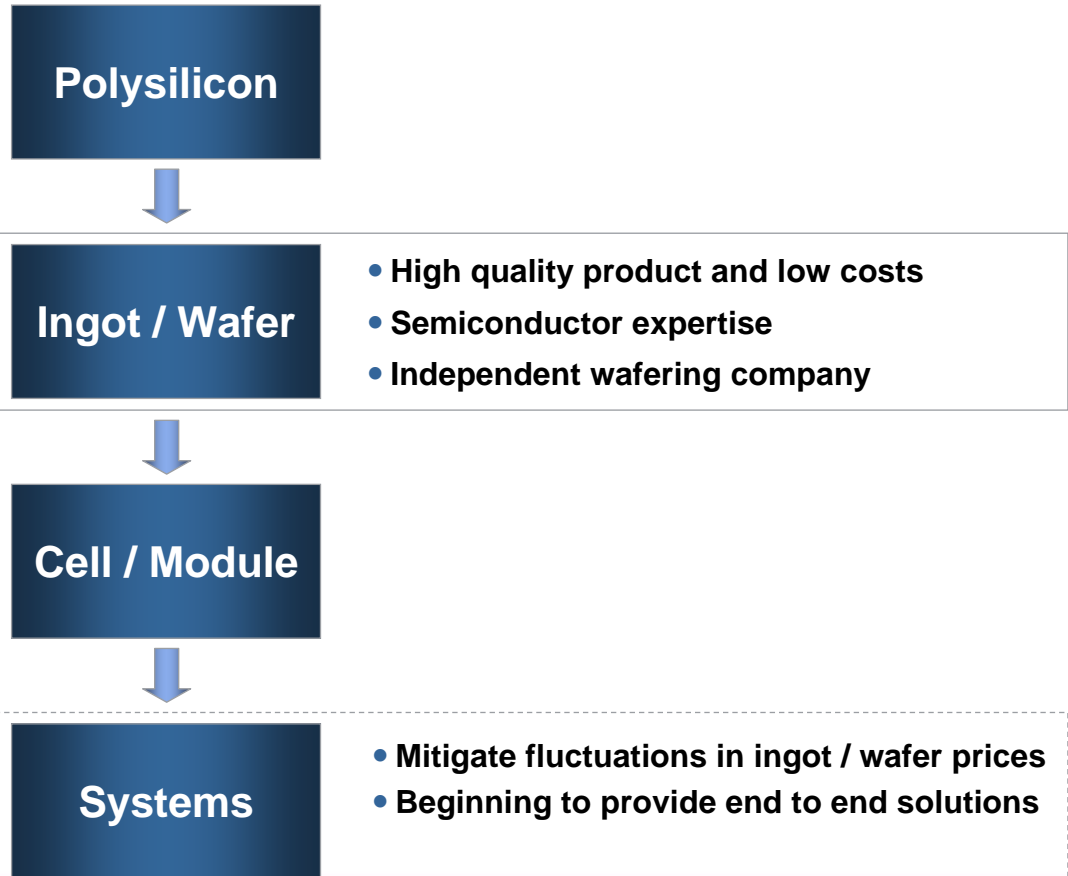
Solar Energy's High Growth Potential

Global Solar Demand
(MW)



Source: Morgan Stanley Research; New Energy Finance.

Well Positioned in Solar Value Chain



2 Proprietary Technology Leading to Cost Advantages

Our R&D efforts enable us to lower cost and deliver high quality products.

← High yield rates and superior quality control →

Polysilicon Sourcing & Feedstock Recycling

GET Advantage

- Technology to use cheaper materials to produce high quality ingots

Ingot Tops/Tails



Scrap Wafers



Ingot Manufacturing

GET Advantage

- Increasing capacity from 200MW to 360MW without additional furnaces
- Advanced crystal growing process
- Optimal polySi blending recipes



Ingots

Wafer Slicing

GET Advantage

- Leading conversion efficiency
 - High Efficiency Wafer 16.2%~16.4%
 - Super Wafer 17%
- High yield rate
- High wire saw slurry recycling rate



Wafers

3 Unique Position to Capture Growth in Thin Film Market

China has announced a series of pro-solar policies.
GET has a unique advantage in thin film to capture this opportunity.

Thin Film Benefits from Tatung Relationship



CPT

- Faster production line set up
- R&D and engineering know-how
- Strengthened supplier relationships



- Power plant & engineering procurement and construction (“EPC”) experience
- Expertise in setting up integrated power systems



Shan Chih Asset Development

- BIPV and real estate collaboration

Speedy Ramp Up of Thin Film Line

- UL & TÜV qualified (full size)
- See-through module production (full size)
- Shandong China back-end module line built up

- 45MW capacity
- TÜV qualified (quarter-size)
- See-through module production
- Strengthened partnership with CPT

- Test volume production began

- Thin film expansion kickoff



4 Unique Position to Capture Growth in Thin Film Market

GET's thin film modules enable the Company to capitalize on the potential BIPV and utility scale market.

GET's See Through Thin Film Modules



BIPV and Utility Scale Applications



5 Strong Support from Tatung Group

GET benefits from significant synergies from being a part of the Tatung Group.



TATUNG

Energy Systems & Solutions
Business Unit

Power Plant &
EPC



R&D and Talent



GREEN ENERGY
TECHNOLOGY

Manufacturing
Ingots / Wafers



San Chih Semiconductors

Thin Film

BIPV
Applications



Chunghwa Picture Tubes



Shan Chih Asset Development

6 Strong Customer & Supplier Relationships

With high quality and low cost, GET has built a customer base of global blue chip solar cell and module manufacturers.

From Blue Chip Customers

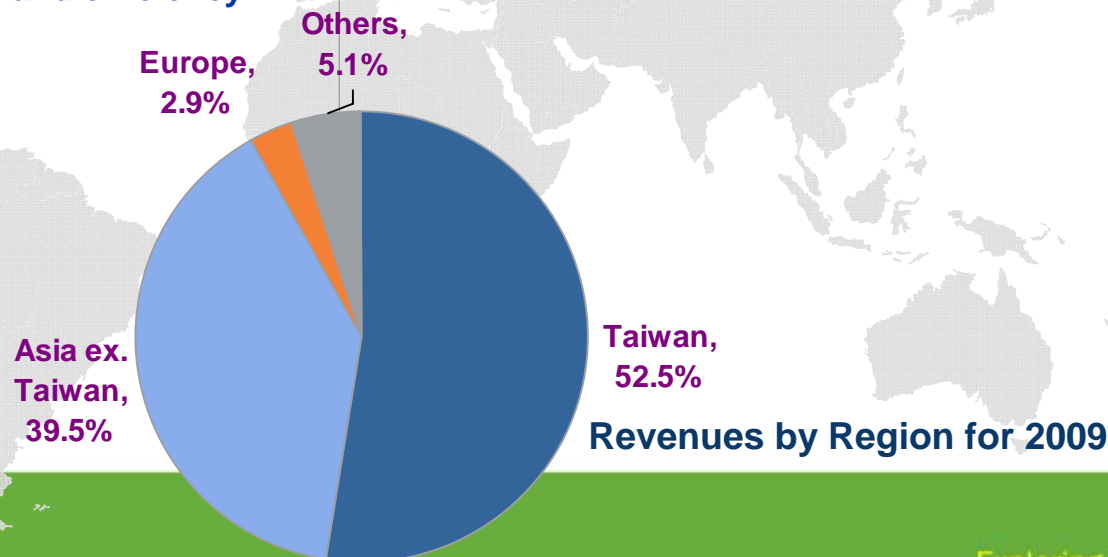
- ✓ “GET is experienced in manufacturing and knows how to optimize its production”- Europe
- ✓ “Products are higher quality than those from Mainland Chinese suppliers”- Taiwan
- ✓ “GET provides the best quality products - high efficiency, timely shipment, low breakage” – Asia ex Taiwan
- ✓ "GET is one of the best wafer suppliers to our company especially on quality and efficiency“- Taiwan

Customized Manufacturing Equipment

- Leading equipment suppliers
- In-house ability to optimize equipment to reduce costs

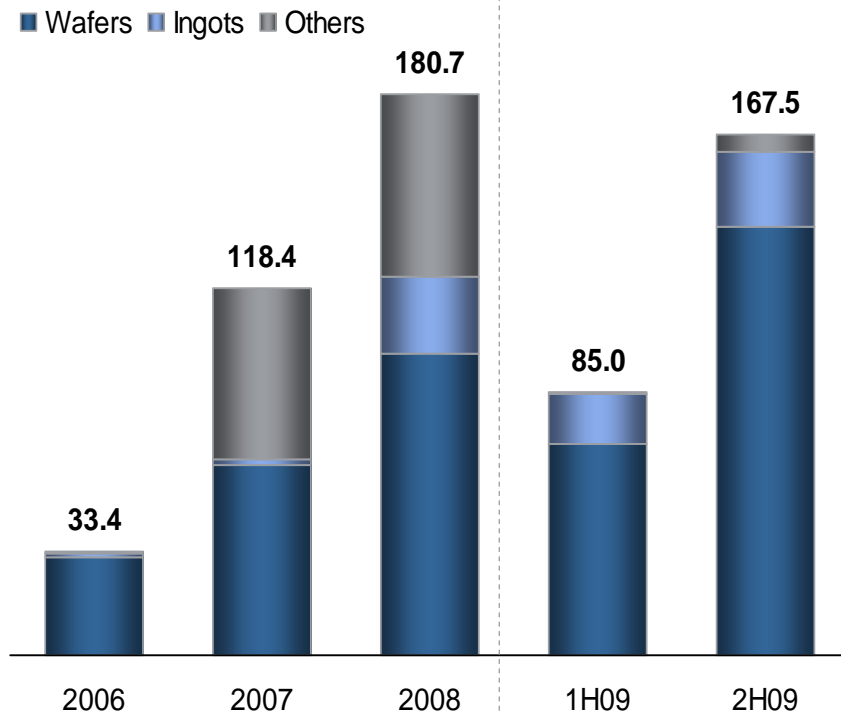
Diversified and Stable Polysilicon Feedstock

- Strong relationships with tier 1 polysilicon suppliers leading to favorable pricing
- Variety of polysilicon sources diversifies supplier base

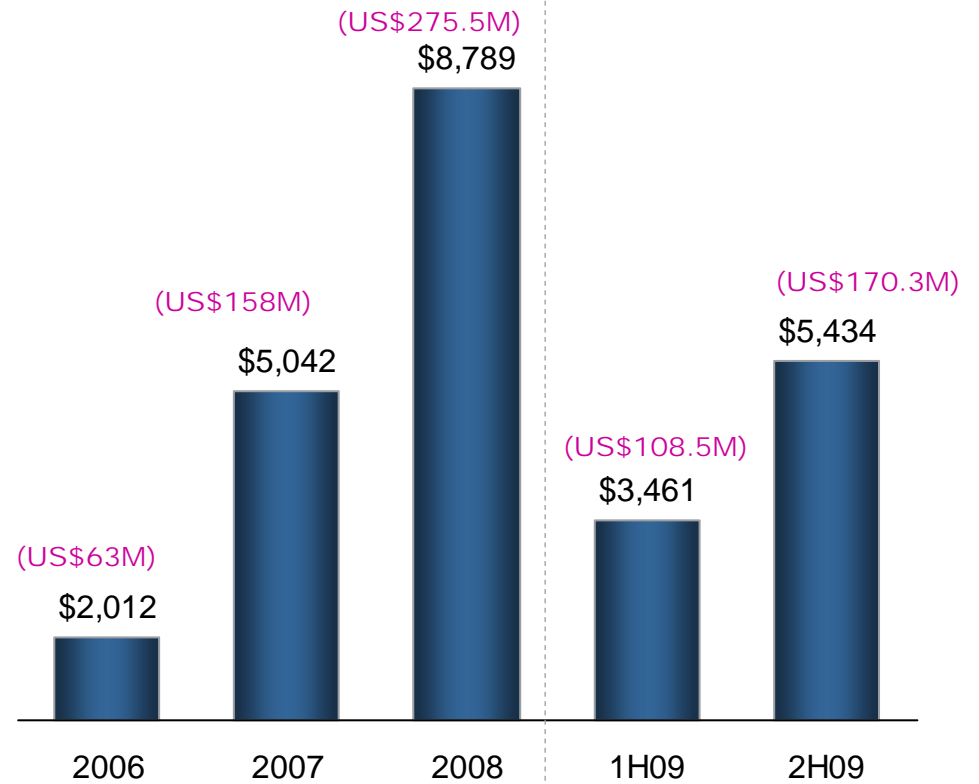


Financials- Shipment and Revenue

Solar Products Shipment
(MW)



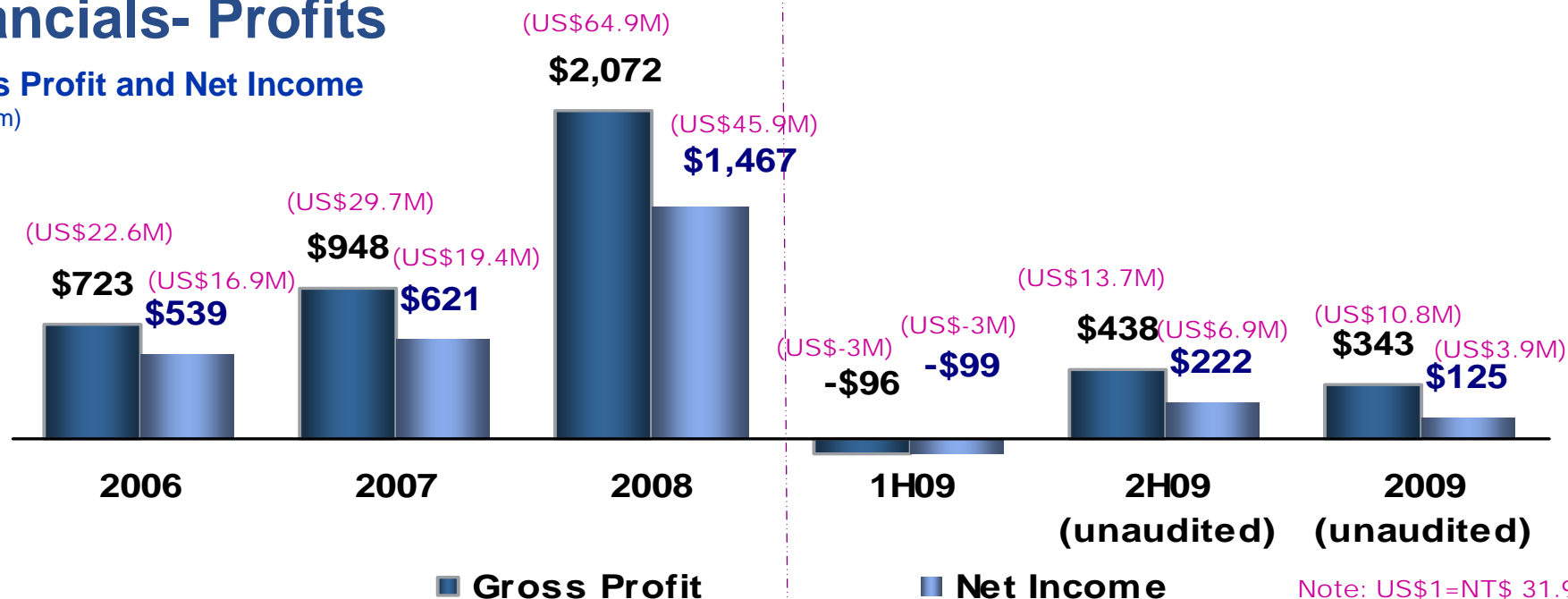
Revenue
(NT\$\$ mm)



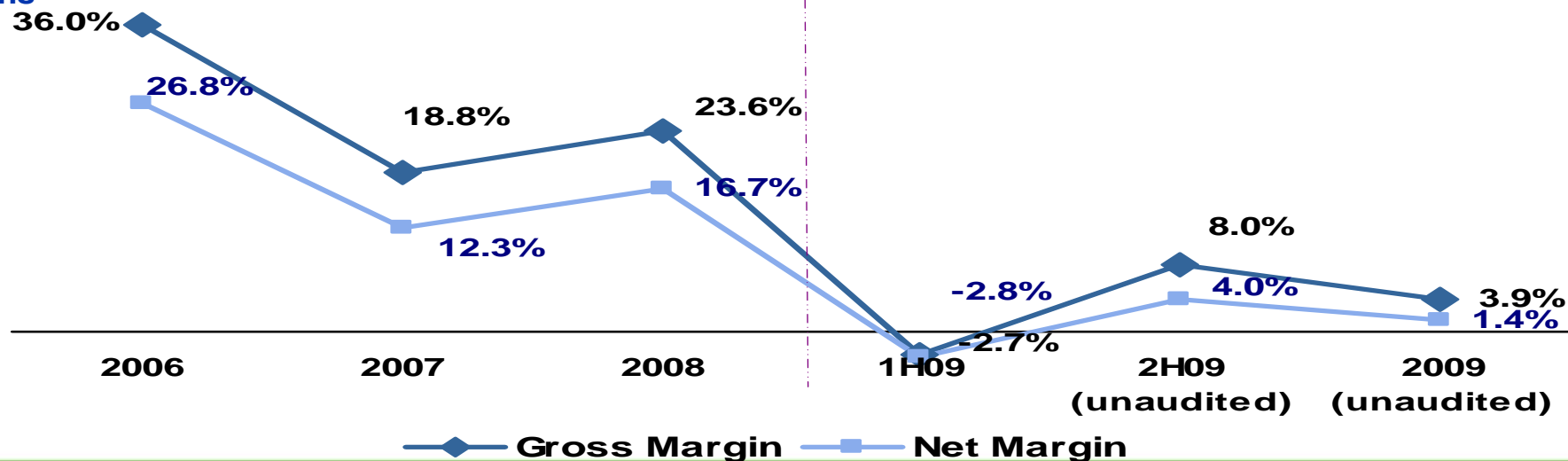
Note: US\$1=NT\$ 31.9

Financials- Profits

Gross Profit and Net Income
(NT\$ mm)



Margins



Going Further- Strategies

Our goals are to be TOP 3 global wafer producer;
and high-quality thin film solution provider.

1

Capture High Growth Opportunities in the Solar Industry

- Expansion plans across Greater China
 - in-house expansion
 - Strategic alliance with poly makers, ingot/wafer makers and downstream customers

2

Exploit New Opportunities in Thin Film

- Provide turnkey solution to thin film manufactures
- Develop total solution and BIPV applications in partnership with Tatung
- Build up alliance for advancing manufacturing and new materials

3

Continuous Cost-Down Efforts

- R&D: develop continuously high conversion efficiencies
- Process: develop self designed machinery, new material and recycling technology

4

Increase Brand Recognition and Global Reach

- Market GET as a high quality, competitive cost wafer company
- Strengthen sales channels in China, Europe and the United States



THANK YOU



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