

GET Presentation



Disclaimer

This presentation does not constitute an offer to sell or issue or the solicitation of an offer to buy or acquire securities of Green Energy Technology Inc. (the “Company”) in any jurisdiction or an inducement to enter into investment activity, nor may it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever. Any decision to purchase securities in the proposed offering should be made solely on the basis of the information contained in the offering circular to be published in due course in relation to the proposed offering.

The information contained in this presentation has not been independently verified. No representation, warranty or undertaking, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or the opinions contained herein. The information contained in this document should be considered in the context of the circumstances prevailing at the time and has not been, and will not be, updated to reflect material developments which may occur after the date of the presentation. None of the Company nor any of its affiliates, advisors or representatives will be liable (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with the presentation.

This presentation contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its officers with respect to the consolidated results of operations and financial condition of the Company. These statements can be recognized by the use of words such as “expects,” “plans,” “will,” “estimates,” “projects,” “intends,” or words of similar meaning. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in the forward-looking statements as a result of various factors and assumptions. The Company has no obligation and does not undertake to revise forward-looking statements to reflect future events or circumstances.

By attending this presentation, you agree not to remove this document, or any materials provided in connection herewith, from the conference room where such documents are provided. You agree further not to photograph, copy or otherwise reproduce these materials in any form or pass on these materials to any other person for any purpose, during the presentation or while in the conference room. You must return this presentation and all other materials provided in connection herewith to the Company at the completion of the presentation.

Introduction



Overview

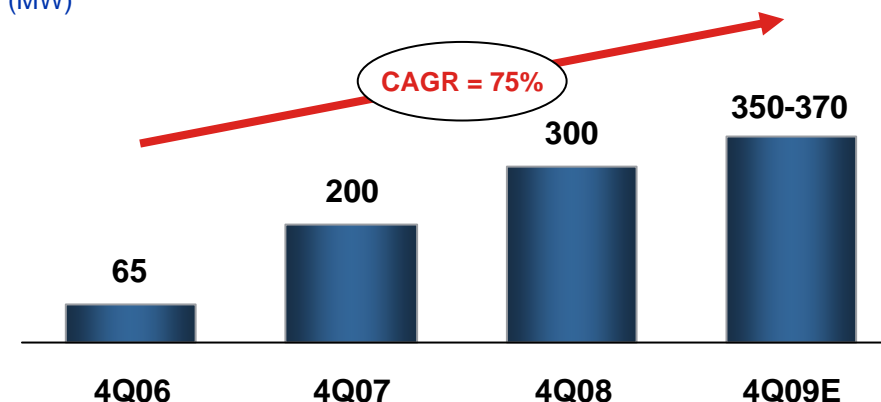
GET is the largest multicrystalline solar wafer manufacturer in Taiwan.

Overview

- Products include solar wafers, ingots, bricks and thin film modules
- R&D focused with high quality products and low cost
- Greater China manufacturing base
- Strong support and cross-sell opportunities from Tatung Group
- Blue-chip customers globally

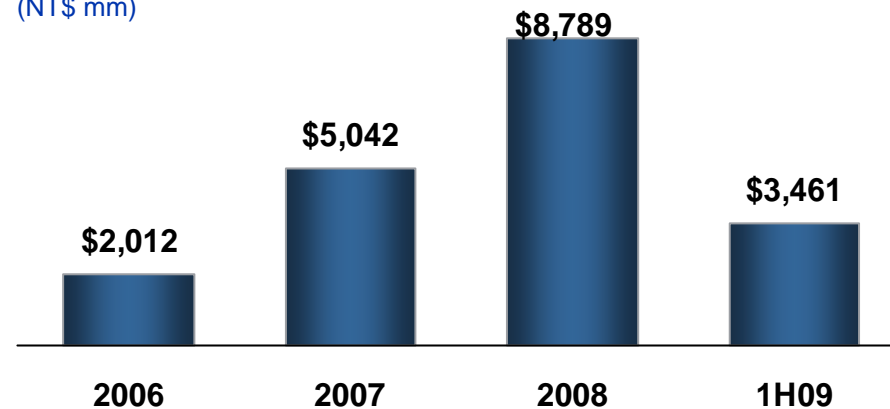
Proven Capacity Ramp Up

(MW)



Revenue Growth

(NT\$ mm)



Our History and Key Milestones

Since 2004, we have rapidly expanded our business in wafers and thin film.



Wafers

- 2Q 2005**
 - First ingot produced in less than 6 months
- 4Q 2008**
 - Wafer slicing facilities set up in Shandong, China
- 1Q 2009**
 - Wafer production capacity at 300MW
 - Began to offer high efficiency wafers

Thin Film

- 2Q 2007**
 - Entered thin film business
- 1Q 2009**
 - 30MW thin film capacity
 - Customers secured

Key Strengths



Key Strengths Highlights

1

Well Positioned in the Solar Value Chain

2

Proprietary Technology Leading to Cost Advantages

3

Unique Position to Capture Growth in Thin Film Market

4

Strong Support from Tatung Group

5

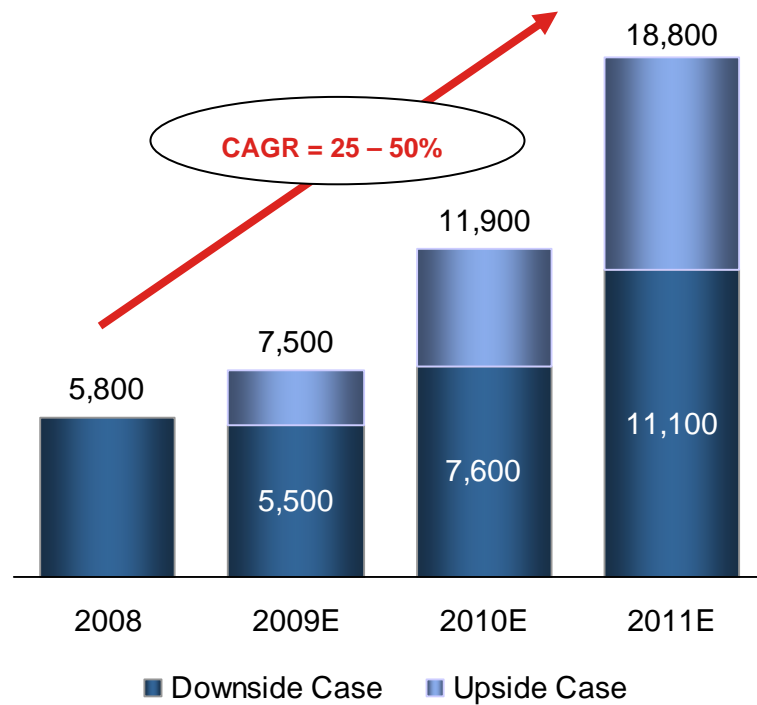
Strong Customer & Supplier Relationships

1 Well Positioned in the Solar Value Chain

Solar energy has high growth potential. GET is in attractive segments.

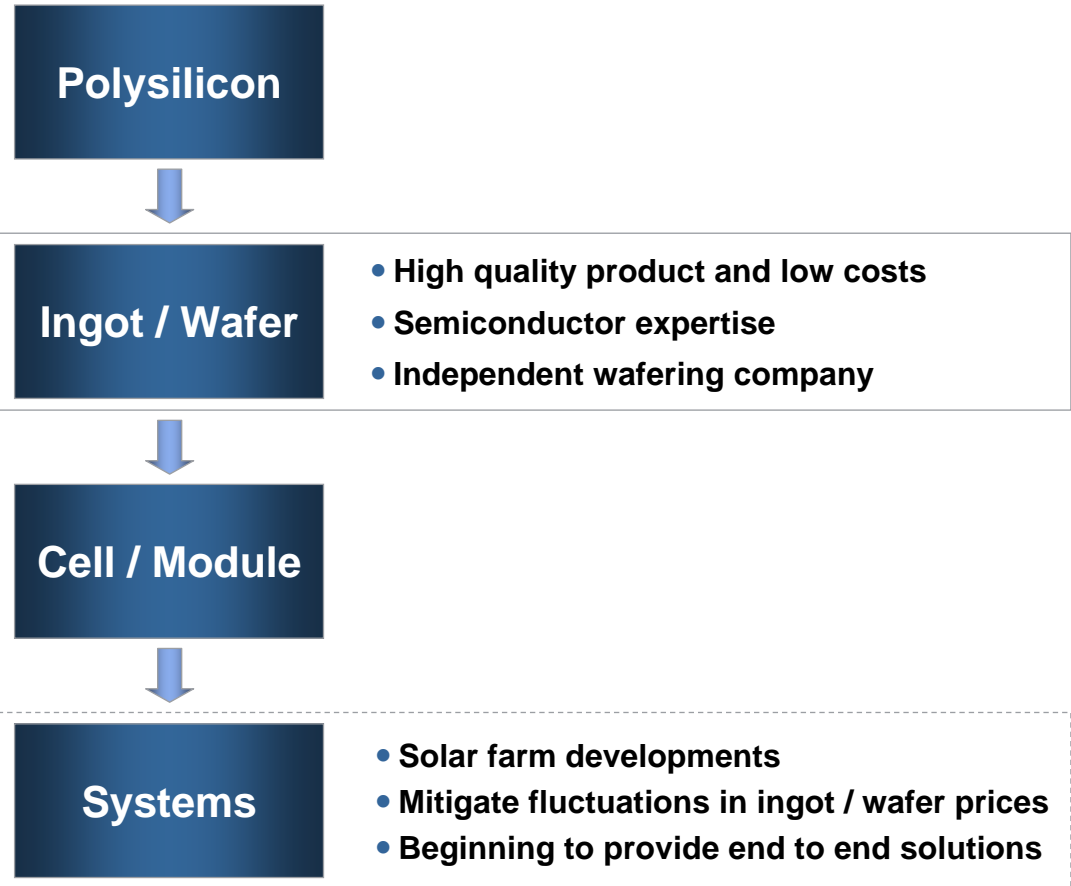
Solar Energy's High Growth Potential

Global Solar Demand
(MW)



Source: New Energy Finance.

Well Positioned in Solar Value Chain



2 Proprietary Technology Leading to Cost Advantages

Our R&D efforts enable us to lower cost and deliver high quality products.

← High yield rates and superior quality control →

Polysilicon Sourcing & Feedstock Recycling

GET Advantage

- Technology to use cheaper materials to produce high quality ingots



Ingot Tops/Tails **Scrap Wafers**

Ingots Manufacturing

GET Advantage

- Increasing capacity from 200MW to 370MW⁽¹⁾ without additional furnaces
- Advanced crystal growing process
- Optimal polySi blending recipes



Ingots

Wafer Slicing

GET Advantage

- Leading conversion efficiency
- High yield rate
- High wire saw slurry recycling rate




Wafers


3 Unique Position to Capture Growth in Thin Film Market

China has announced a series of pro-solar policies.
GET has a unique advantage in thin film to capture this opportunity.

Thin Film Benefits from Tatung Relationship

 **CPT**

- Faster production line set up
- R&D and engineering know-how
- Strengthened supplier relationships

 **TATUNG Energy Systems & Solutions BU**

- Power plant & engineering procurement and construction (“EPC”) experience
- Expertise in setting up integrated power systems

 **Shan Chih Asset Development**

- BIPV and real estate collaboration

Speedy Ramp Up of Thin Film Line

- 50MW capacity
 - UL qualified
 - See-through module production (full size)
 - Strengthened partnership with CPT
-
- 30MW capacity
 - TÜV qualified
 - See-through module production (quarter-size)
-
- Test volume production began
-
- Thin film expansion kickoff



3 Unique Position to Capture Growth in Thin Film Market

GET's thin film modules enable the Company to capitalize on the potential BIPV and utility scale market.

GET's See Through Thin Film Modules



BIPV and Utility Scale Applications



4 Strong Support from Tatung Group

GET benefits from significant synergies from being a part of the Tatung Group.



TATUNG

Energy Systems & Solutions
Business Unit

Power Plant &
EPC



R&D and Talent



GREEN ENERGY
TECHNOLOGY

Manufacturing
Ingots / Wafers



San Chih Semiconductors

Thin Film

BIPV
Applications



Chunghwa Picture Tubes



Shan Chih Asset
Development



GREEN ENERGY
TECHNOLOGY

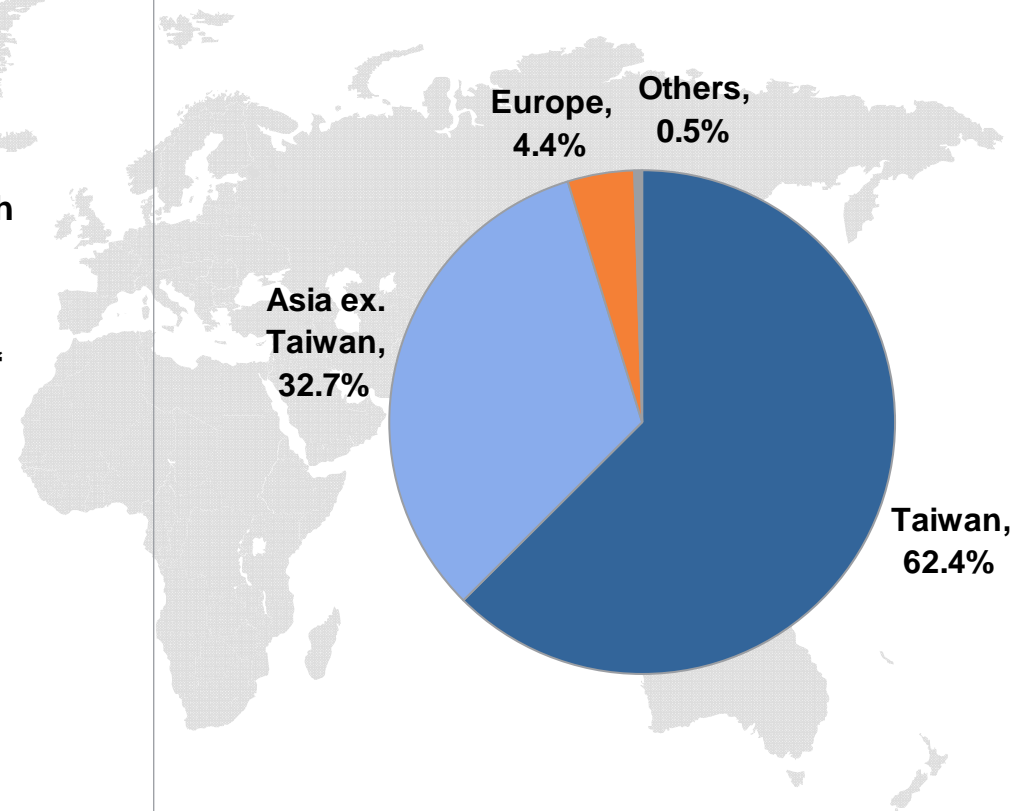
5 Strong Customer Relationships

With high quality and low cost, GET has built a customer base of global blue chip solar cell and module manufacturers.

Customers Come to Us for Quality

- ✓ "GET is experienced in manufacturing and knows how to optimize its production"
- ✓ "Products are higher quality than those from Mainland Chinese suppliers"
- ✓ "GET provides the best quality products - high efficiency, timely shipment, low breakage"
- ✓ "GET is one of the best wafer suppliers to our company especially on quality and efficiency"

Revenues by Region for 1H09



5 Strong Supplier Relationships

We have strong relationships with leading suppliers and our raw materials are sourced at very competitive prices.

Customized Manufacturing Equipment

- Leading equipment suppliers
- In-house ability to optimize equipment to reduce costs

Diversified and Stable Polysilicon Feedstock

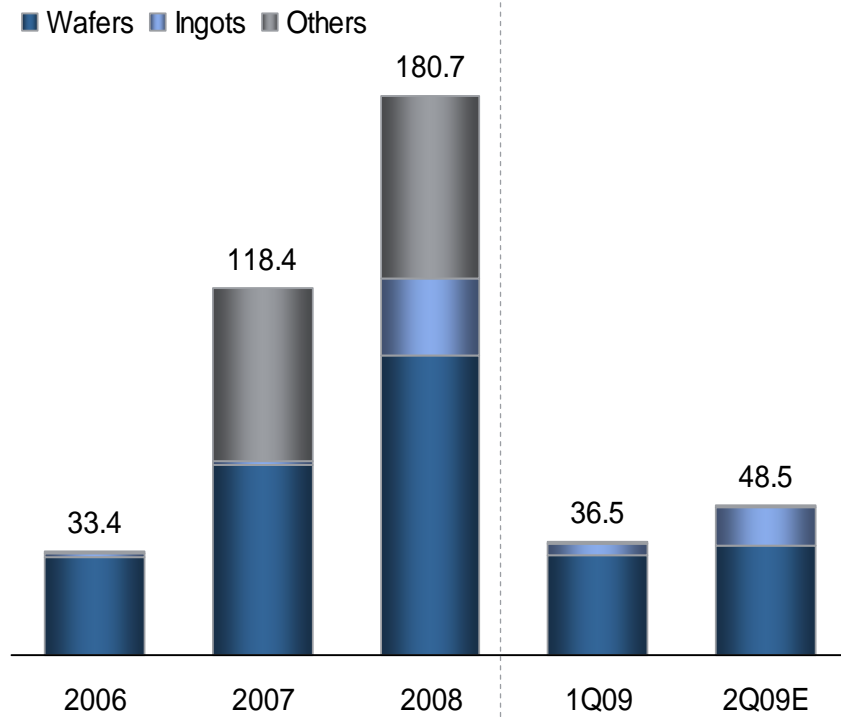
- Strong relationships with tier 1 polysilicon suppliers leading to favorable pricing
- Variety of polysilicon sources diversifies supplier base

Financials

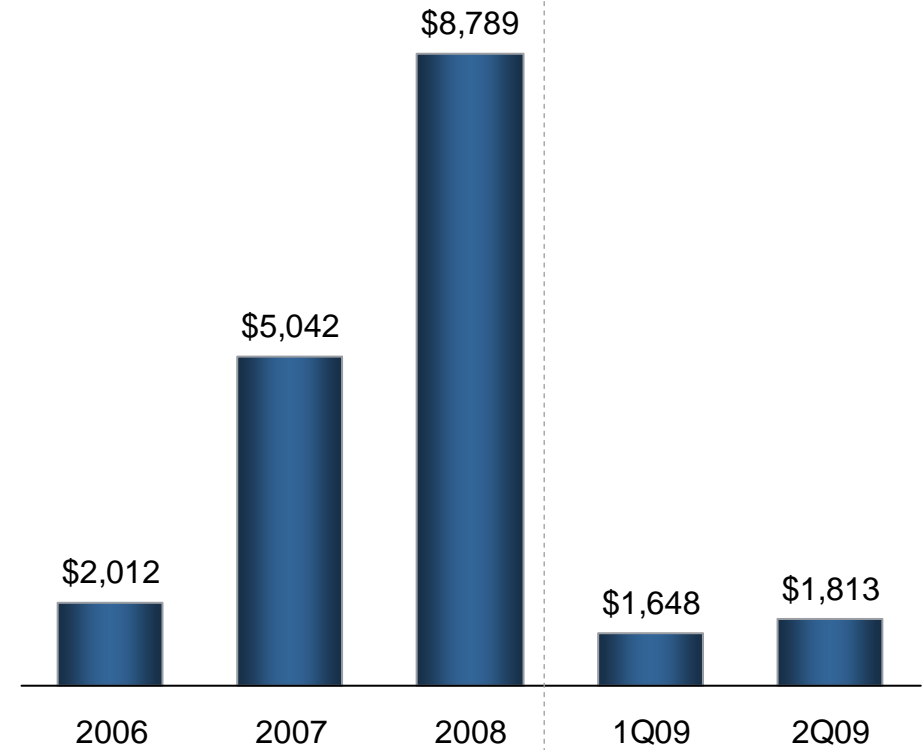


Shipment and Revenue

Solar Products Shipment (MW)

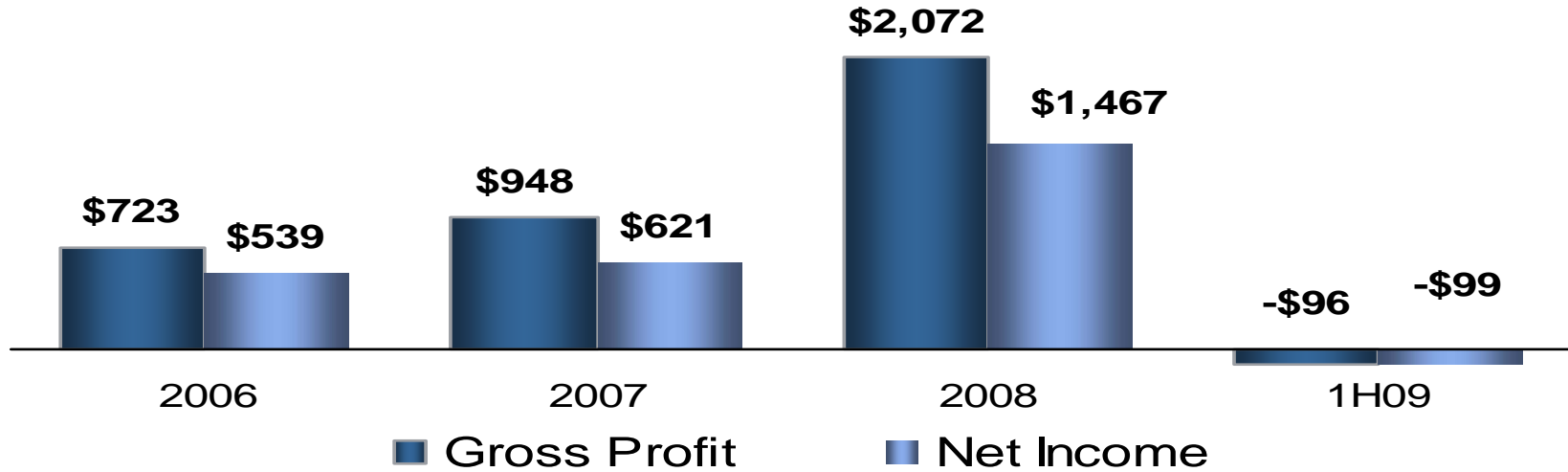


Revenue (NT\$ mm)

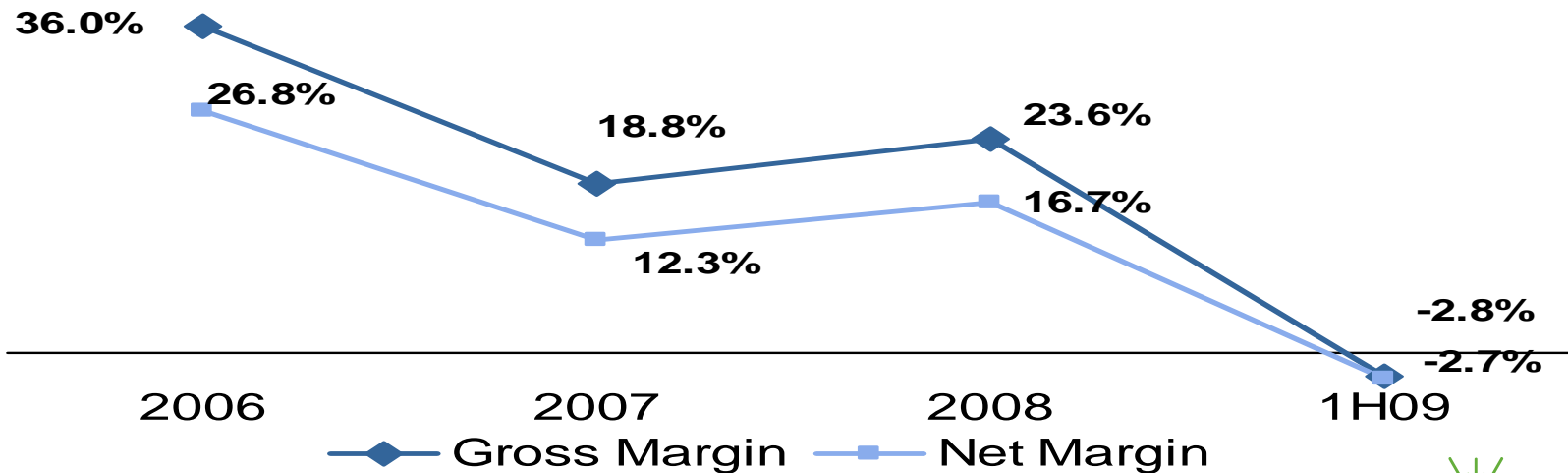


Financial Numbers

Gross Profit and Net Income (NT\$ mm)



Margins



Summary



GET: Towards a Promising Future

Our goal is to be a leading global producer of high-quality multicrystalline wafers and thin film PV modules.

1

Capture High Growth Opportunities in the Solar Industry

- Expansion plans across Greater China
- Investment in downstream solar systems projects

2

Exploit Group Synergies in Thin Film

- Rapid capacity expansion and increasing conversion efficiencies leveraging Tatung's expertise
- Develop BIPV applications in partnership with Tatung

3

Continuous Cost-Down Efforts

- R&D: higher conversion efficiencies
- Process: self designed machinery, more recycling, larger ingots

4

Increase Brand Recognition and Global Reach

- Market GET as a high quality, competitive cost wafer company
- Strengthen sales channels in China, Europe and the United States

Thank You

