

**GET (3519TT) plans to raise fund NT\$ 450 M
by issuance of 22,277 thousand new common shares through private
placement**

GET's (GET, 3519TT) Board of Directors today (June 3) has adopted a proposal for raising fund by issuance of 22,277 thousand new common shares through private placement. The fund raised estimated to be NT\$ 450 million.

For continued development, GET plans to raise funds by issuance of no more than 100 million new common shares through private placements by Feb.25, 2014. As a Tatung Group supporting company, GET's first private placement to issue in 2013 will be subscribed by Tatung Group subsidiaries, showing the Group's confidence and support to GET.

GET private placement plan in 2013:

- 1) GET plans to raise funds by issuance of no more than 100 million new common shares through up to two private placements. The funds will be raised within one year of EGM approval date (Feb.26, 2013).
- 2) Use of proceeds: for working capital, long-term operation and partnership, and to strengthen financial structure.
- 3) The first private placement in 2013:
 - I. Pricing date: June 3rd, 2013
 - II. Shares to issue: 22,277,227 new common shares
 - III. Price per share: NT\$ 20.2 per common share (based on 80.22% of the 30-day averaged market price NT\$ 25.18 per share)
 - IV. Fund raised: estimated NT\$ 450 million
 - V. Record date: June 7th, 2013
- 4) Subscribers:
 - I. San-Chih Semiconductor Co., Ltd.
 - II. San-Chih Asset Development Co., Ltd. (Subsidiaries of Tatung Group)

Thank you for your attention.