

**GET (3519TT) plans to raise fund of NT\$ 950 M**  
**by issuance of 35,450 thousand shares through private placement**  
**GET is awarded “Annual Enterprises Water-saving recognition Awards”**

GET's (GET, 3519TT) Board of Directors today (Jan. 22) has adopted a proposal of fund raising by issuance of 35,450 thousand new common shares through private placement. The fund raised estimated to be NT\$ 950 million.

The fund is planned for GET's long term operations and stronger financial structure, for GET to well prepare for a more prosperous industry from 2014. The private placement will be subscribed by Tatung Group to show the Group's confidence and support to GET.

Besides raising fund for expanding business, GET's determination in environmental friendly operations has gained international partners' recognition for future cooperation. GET was awarded “Green Building” by the Ministry of Interior in Taiwan in 2013. Furthermore, GET is awarded “Annual Enterprises Water-saving recognition Awards” by the Ministry of Economic Affairs in Taiwan. It's to honor GET's green efforts in annual water saving more than 230 thousand tons (equals to 92 standard sized swimming pools,) and greenhouse gas emission lower by 217 thousand tons.

The private placement plan:

- 1) Background information: GET EGM on Feb. 26, 2013 has approved GET to raise funds within one year (to Feb.25, 2014) by issuance of no more than 100 million new common shares through private placements.
  - I. GET had raised funds of NT\$ 450 million with first private placement issuing 22,277 thousand new common shares in June 2013.
- 2) Use of proceeds: for working capital, long-term operation and partnership, and to strengthen financial structure.
- 3) The private placement plan:
  - I. Pricing date: Jan. 22 , 2014
  - II. Shares to issue: 35,450,000 new common shares
  - III. Price per share: NT\$ 26.8 per common share (80.11% of reference price per share NT\$ 33.45, the averaged price of 1st-day, 3rd-day and 5th-day market price prior to pricing date.)
  - IV. Fund raised: estimated NT\$ 950 million
  - V. Record date: Jan. 23 , 2014
- 4) Subscribers: San-Chih Semiconductor Co., Ltd. (Tatung Group Subsidiary)

Thank you for your attention.