

Dear Investors and Analysts:

The US International Trade Commission (ITC) took a step on Friday (2/14) toward potentially extending import duties on Chinese solar energy products to also cover panels made with cells from Taiwan. Green Energy Technology (GET, 3519 TT), the largest solar wafer maker in Taiwan, estimates the impact to the Company's wafer business is not significant.

GET is well known as the high level multi-crystalline wafer maker. GET HPM and A4+ wafer efficiency can reach 18.8~19% the highest, and 18.4~18.6% the averaged. GET wafer capacity is now 2GW, comparing to global demand estimated to be over 40~42GW in 2014, GET high-level wafer is more than popular, pushing its capacity utilization 95% and more. GET has cooperated with international high-level supply chain to segment successfully high-end market, and reached ASP 7%~8% higher than general wafer products.

GET strategy plans include expanding global customer base and pursuing stable profits further. The 30% of customer distribution has located in area out of China and Taiwan, including Japan, Korea, India, Pan-Asia, Europe, etc. GET will keep developing proprietary technology, and keep performing as the significant high efficient wafer maker in the world.

Thank you for your attention.