

**GET (3519TT) plans to raise fund of NT\$ 600 M
by issuance of 34,683 thousand shares through private placement**

GET's (GET, 3519TT) Board of Directors today (Apr. 22) has adopted a proposal of fund raising by issuance of 34,683 thousand new common shares through private placement. The fund raised estimated to be NT\$ 600 million.

The fund is planned for GET's long term operations and stronger financial structure, for GET to well prepare for a more prosperous industry from 2015. The private placement will be subscribed by Tatung Group to show the Group's confidence and support to GET.

The private placement:

1. Background information: GET EGM on Apr. 21, 2015 has approved GET to raise funds within one year (April. 21, 2015~April 20, 2016) by issuance of no more than 150 million new common shares through up to two private placements.
2. Use of proceeds: to strengthen financial structure for working capital, long-term operation and possible partnership.
3. The first private placement plan of 2015:
 - I. Pricing date: Apr. 22 , 2015
 - II. Shares to issue: 34,683 thousand new common shares
 - III. Price per share: NT\$ 17.3 per common share (80.09% of reference price per share NT\$ 21.6, the averaged price of 1st-day, 3rd-day and 5th-day market price prior to pricing date.)
 - IV. Fund raised: estimated NT\$ 600 million
 - V. Record date: Apr. 24 , 2014
4. Subscribers: Tatung Group Subsidiaries
 - I. San-Chih Semiconductor Co., Ltd.
 - II. Chih-Sheng Investment Co., Ltd

Thank you for your attention.