

GET (3519 TT) announces operating result of 4Q 2016

GET (3519TT) announces the Company's operating result for 4Q 2016 (please refer to the tables below):

Net sales for 4Q2016 reached NT\$ 2.69 billion, increased by 5% QoQ. Gross margin rate was -12%, improved 63% comparing to previous quarter. Operating loss was NT\$ 457 million, improved by 56% QoQ. Net loss was NT\$ 591 million, improved by 38% QoQ. EPS was NT\$ -1.28. Net sales for the year of 2016 reached NT\$ 15.3 billion, gross margin rate was -1%, and EPS was NT\$ -2.14.

Wafer ASP was raised in 4Q16 but not able to make GET profitable yet. To extend business in creative product lines, GET plans to raise fund as below:

GET private placement plan:

- 1) GET plans to raise funds by
 - A. Issuance of no more than 80 million new common shares
 - B. Or issuance of no more than 13,000 convertible bonds (Par Value per CB: NT\$100,000)
- 2) The funds shall be raised within one year starting from AGM approval date, with no more than two private placements.
- 3) Use of proceeds: to strengthen financial structure for working capital and long-term operation.

The proposal is subject to approval by the Company's annual general meeting (AGM). GET AGM is scheduled to hold on June 16, 2017.

綠能科技(3519TT) 民國 105 年第四季合併損益表

GET (3519TT) Consolidated Income Statement

For the 12-month period ended Dec. 31, 2016

單位: 新台幣百萬元 (除每股盈餘)

	(Unit: NT\$ million)	4Q 2016	3Q 2016	QoQ	2016
銷貨收入淨額	Net sales	2,691	2,568	5%	15,310
毛利率	Gross margin rate	-12%	-31%	63%	-1%
銷貨毛利/損	Gross profit/loss	-311	-818	62%	-205
營業利益/損失	Operating income/loss	-457	-1,035	56%	-938
淨損益歸屬於母公司業主	Net (loss) attribute to shareholders of the parent	-531	-902	41%	-884

淨損益歸屬於非控制權益	Net (loss) attribute to non-controlling interests	-60	-45	-33%	-119
本期淨利/損	Net income/loss	-591	-947	38%	-1,003
每股盈餘/損(元)	EPS (NT\$)	-1.28*	-2.18*	41%	-2.14 *
稅後綜合損益	Total consolidated comprehensive income	-656	-939	30%	-1,147

*依加權平均流通在外股數 414,261 仟股計算 Based on 414,261 thousand weighted average outstanding shares

綠能科技(3519TT) 民國 105 第四季 合併資產負債表

GET (3519TT) Consolidated Balance Sheet

For the 12-month period ended Dec. 31, 2016

單位：新台幣百萬元

(Unit: NTS million)		2016 Dec.31	%	2016 Sep.30	%
流動資產	Current Assets	4,472	27%	5,399	30%
-現金與約當現金	-Cash & equivalents	323	2%	401	2%
基金及投資	Funds and Investments	136	1%	176	1%
固定資產	Property, plant & equipment	9,067	55%	9,376	53%
其他資產(含無形資產)	Other assets & Intangible assets	2,776	17%	2,787	16%
資產總額	Total Assets	16,451	100%	17,738	100%
流動負債	Current liabilities	9,247	56%	9,660	54%
非流動負債	Other liabilities	1,497	9%	1,716	10%
負債總額	Total Liabilities	10,744	65%	11,376	64%
股東權益	Shareholders' Equity	5,707	35%	6,362	36%

For detailed financial information, please connect to TWSE website:

In English: http://emops.twse.com.tw/emops_all.htm, via Announcements segment (GET ticker: 3519)

In Chinese: <http://mops.twse.com.tw/mops/web/index>, via 財務報表 segment (綠能科技 3519)

Thank you for your attention.