

GET(3519TT) reported 2Q2017 operating result

Green Energy Technology (3519TT) announced the Company's operating result for 2Q 2017 (please refer to the tables below):

In the second quarter of 2017, GET net sales reached NT\$ 2.5 billion, gross margin rate -8%, QoQ improved by 15%. Operating loss was NT\$ -351 million, QoQ improved by 11%. Due to exchange losses mainly for loans in US dollar recorded in 2Q17 (around NT\$ -38 million), net loss was NT\$ -458 million, and EPS NT\$ -1.08.

GET is allocating product mix to pursue higher product margins in 2H17 and 2018.

Besides business in high-end wafer and brick, since China estimated its cumulative PV module wastes reaching 70 GW by 2034, GET light weight module has attracted growing customer requests for the patented module can be recycled and reused with proprietary design of waveguide material. GET has also strengthened light weight module in its moisture isolated features using specific complex material on the back to expand business in floating solar system.

GET's Board of Directors adopted today (Aug. 8, 2017) a proposal of potential subscribers for GET private placement

- I. GET private placement plan has been approved by AGM on June 16, 2017 to raise funds by
 - A. Issuance of no more than 80 million new common shares
 - B. Or issuance of no more than 13,000 convertible bonds (Par Value per CB: NT\$100,000), total amount no more than NT\$ 1.3 billion.
 - C. The funds shall be raised within one year starting from AGM approval date (2017/06/16), with one or up to two private placements.

II. Potential Subscribers:

As a Tatung Group company, GET's private placement could be subscribed by TATUNG Co., Ltd to show the Group's confidence and support to GET

The proposal will be subject to approval of the Company's extraordinary general meeting (EGM) scheduled to be held on Sep. 26, 2017.

綠能科技(3519TT) 民國 106 年第二季 合併損益表

GET (3519TT) Consolidated Income Statement

For the 6-month period ended Jun. 30, 2017

單位: 新台幣百萬元

	(Unit: NT\$ million)	2Q 2017	1Q 2017	QoQ	1H 2017
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銷貨收入淨額	Net sales	2,582	2,627	-2%	5,209
毛利率	Gross margin rate	-8%	-10%	15%	-9%
銷貨毛利/損	Gross profit/loss	-209	-251	17%	-460
營業利益/損失	Operating income/loss	-351	-393	11%	-744
淨損益歸屬於母公司業主	Net (loss) attribute to shareholders of the parent	-448	-227	-97%	-675
淨損益歸屬於非控制權益	Net (loss) attribute to non-controlling interests	-10	-28	64%	-38
本期淨利/損	Net income/loss	-458	-255	-80%	-713
每股盈餘/損(元)	EPS (NT\$)	-1.08*	-0.55*	-96%	-1.63*
稅後綜合損益	Total consolidated comprehensive income	-401	-348	-15%	-749
*依加權平均流通在外股數 414,261 仟股計算 Based on 414,261 thousand weighted average outstanding shares					

Notes:

Exchange losses mainly for loans in US dollar recorded in 2Q17 was around NT\$ 38 million
2Q 2017 提列美元負債部位匯兌損失，金額約新台幣 0.38 億。

綠能科技(3519TT) 民國 106 第二季 合併資產負債表

GET (3519TT) Consolidated Balance Sheet

For the 6-month period ended Jun. 30, 2017

單位：新台幣百萬元

	(Unit: NT\$ million)	2017 Jun.30	%	2017 Mar.31	%
流動資產	Current Assets	3,935	26%	4,221	27%
-現金與約當現金	-Cash & equivalents	191	1%	443	3%
基金及投資	Funds and Investments	186	1%	150	1%
固定資產	Property, plant & equipment	8,438	56%	8,722	55%

其他資產 (含無形資產)	Other assets & Intangible assets	2,576	17%	2,661	17%
資產總額	Total Assets	15,135	100%	15,754	100%
流動負債	Current liabilities	9,723	64%	9,197	58%
非流動負債	Other liabilities	455	3%	1,199	8%
負債總額	Total Liabilities	10,178	67%	10,396	66%
股東權益	Shareholders' Equity	4,957	33%	5,358	34%

For detailed statements information, please connect to TWSE website:

In English: http://emops.twse.com.tw/emops_all.htm , via Announcements segment (GET ticker: 3519)

In Chinese: http://mops.twse.com.tw/mops/web/index_, via 財務報表 segment (綠能科技 3519)

Thank you for your attention.