

GET (3519TT) Announcement

Announcement for Preliminary Consensus of GET debts negotiation meeting with banks and financial institutes

1. Date of occurrence of the event: 2019/01/30
2. Name of Bank claims on the company: King's Town Bank and six financial banks
3. Cause of occurrence:

GET received the approval under the letter of “Gong Jih Fa No. 10701308360” from Industrial Development Bureau, Ministry of Economic Affairs in regards to the debt negotiation on 2017/12/24 to authorized the largest debt holding bank —King's Town Bank to hold the negotiation meeting.

4. Preliminary consensuses in the negotiation meeting between the Company and the banks/financial institutes claim on the company:

Thanks to the help of all banks/ financial institutions and the Authorities to GET, and understand GET’s sincere intention in negotiating the debts.

GET received the formal meeting minutes “(108) King’s Town Songshan Branch No.023” from the King's Town Bank.

According to the negotiation meeting dated 2019/01/28, the banks/ financial institutes’ preliminary consensus are:

- (1) For short-term debts-- the preliminary consensus is to extend the repayment period to December 31, 2019.
- (2) For medium and long-term loans -- the preliminary consensus is to extend the repayment period to December 31, 2019, and not paying off the principal temporarily. After that, the adjustment and repayment methods will be discussed separately based on GET’s operation improvement.
- (3) For the loan interest rate, the preliminary consensus is:
 - (A) For Taiwanese currency, interest rate is 0.94% plus one-year reserve mobile interest rate of the Taiwan Post Office (tax included).
 - (B) For Foreign currency, interest rate is 0.94% plus six-month TAIFAX interest rate (tax included).

As the formal internal procedures of all banks and financial institutions must be respected, the preliminary consensuses in negotiation meeting are subject to the formal approvals of all banks/financial institutions and formal approval letter to GET. GET will announce on MOPS when it’s finalized.

Thank you for your attention.