

## **GET (3519TT) Announcement**

### **The majority as of 83.73% of bankers have agreed on the preliminary consensuses for the debt negotiation**

1. Date of occurrence of the event: 2019/3/6
2. Name of Bank claims on the company: King's Town Bank and six financial banks
3. Cause of occurrence:

GET received the letter from the King's Town Bank “(108) King’s Town Songshan Branch No.084” noticing on the terms of debt negotiation. According to the letter, the majority as of 83.73% of the bankers have agreed on the preliminary consensuses in the negotiation meeting dated 2019/01/28.

4. The debt negotiation between the Company and the banks/financial institutes claim on the company:

GET appreciates all the support and help from banks/ financial institutions and the Authorities

GET received the approval under the letter of “Gong Jih Fa No. 10701308360” from Industrial Development Bureau, Ministry of Economic Affairs in regards to the debt negotiation on 2017/12/24 to authorize the largest debt holding bank —King's Town Bank to hold the negotiation meeting.

GET received the letter from the King's Town Bank “(108) King’s Town Songshan Branch No.084” noticing on the terms of debt negotiation. According to the letter, the majority as of 83.73% of the bankers have agreed on the preliminary consensuses in the debt negotiation meeting dated 2019/01/28 [meeting minutes “(108) King’s Town Songshan Branch No.023”.]

The debt negotiation terms are:

- (1) For short-term debts-- the preliminary consensus is to extend the repayment period to December 31, 2019.
- (2) For medium and long-term loans -- the preliminary consensus is to extend the repayment period to December 31, 2019, and not paying off the principal temporarily. After that, the adjustment and repayment methods will be discussed separately based on GET’s operation improvement.
- (3) For the loan interest rate, the preliminary consensus is:
  - (A) For Taiwanese currency, interest rate is 0.94% plus one-year reserve mobile interest rate of the Taiwan Post Office (tax included).

(B)For Foreign currency, interest rate is 0.94% plus six-month TAIFAX interest rate  
(tax included).

Again, GET appreciates all the help from banks/ financial institutions and the Authorities to GET.

Thank you for your attention.

Best wishes